

1 November 2018

KORE POTASH PLC

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United Kingdom

EMAIL AND WEBSITE

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www.korepotash.com

DIRECTORS

Chairman: David Hathorn
CEO: Brad Sampson
Non-exec Director: Jonathan Trollip
Non-exec Director: David Netherway
Non-exec Director: Leonard Math
Non-exec Director: Timothy Keating
Non-exec Director: José Antonio Merino

ISSUED CAPITAL

(As at – 1 November 2018)
860,852,693 Ordinary Shares
AIM Code: KP2
ASX Code : KP2
JSE Code : KP2

Kore Potash plc

("Kore Potash" or the "Company")

Definitive Feasibility Study ("DFS") Received.

Kore Potash plc, the potash development company whose flagship asset is the 97%-owned Sintoukola Potash Project ("Project") in the Republic of Congo, provides an update on the Definitive Feasibility Study for the Kola Project.

Further to the Company's announcement on 30 October 2018, the Company confirms that on Wednesday 31st October 2018, the French Consortium of Engineering Companies (Technip France, Vinci Construction Grand Projets, Egis International and Louis Dreyfus Armateurs) delivered the final volume of the DFS documentation and the Company therefore has a complete set of DFS documents for its review. The Company has commenced its review of this study and will update shareholders further when this is complete and the DFS is finalised.

– ENDS –

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Forward-Looking Statements

This release contains statements that are "forward-looking". Generally, the words "expect," "potential", "intend," "estimate," "will" and similar expressions identify forward-looking statements. By their very nature and whilst there is a reasonable basis for making such statements regarding the proposed placement described herein; forward-looking statements are subject to known and unknown risks and uncertainties that may cause our actual results, performance or achievements, to differ materially from those expressed or implied in any of our forward-looking statements, which are not guarantees of future performance. Statements in this release regarding the Company's business or proposed business, which are not historical facts, are "forward looking" statements that involve risks and uncertainties, such as Mineral Resource estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements. Investors are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date they are made.