

# Amendment Deed

Date                    **September 2017**

## Parties

**Kore Potash Limited** ACN 108 066 422 of Level 3, 88 William Street, Perth, Western Australia (the **Company**)

**Kore Potash plc** of 25 Moorgate, London, United Kingdom, EC2R 6AY (**Kore Potash UK**)

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## Agreed terms

### 1 Definitions

In this document these terms have the following meanings:

<b>Operative Date</b>	The date of this document.
<b>Scheme Implementation Agreement</b>	The Scheme Implementation Agreement entered into by the Company and Kore Potash UK dated 30 August 2017.

### 2 Amendment and continuation

#### 2.1 Amendment of Scheme Implementation Agreement

In accordance with clause 9.2 of the Scheme Implementation Agreement, on and from the Operative Date, condition 5 of Schedule 1 of the Scheme Implementation Agreement is deleted and substituted with the following:

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<b>5</b>	<b>ASX listing</b>	Cannot be waived	Kore Potash UK
	The ASX approving:		
	<ul style="list-style-type: none"><li>• Kore Potash UK for admission to the official list of the ASX; and</li><li>• the CDIs for official quotation by the ASX, in each case conditional upon the Scheme becoming Effective and Kore Potash UK providing the information required by the ASX approval or by the ASX Listing Rules.</li></ul>		

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Executed as a deed.

Executed by Kore Potash Limited  
ACN 108 066 422

  
.....  
Company Secretary/Director

S. D. BENNETT  
.....  
Name of Company Secretary/Director  
(print)

  
.....  
Director

D. A. HATHORN  
.....  
Name of Director (print)

Executed by Kore Potash plc

  
.....  
Company Secretary/Director

S. D. BENNETT  
.....  
Name of Company Secretary/Director  
(print)

  
.....  
Director

D. A. HATHORN  
.....  
Name of Director (print)