

**KORE POTASH LIMITED**

Level 3, 88 William Street
Perth
Western Australia 6000
Telephone: +61 (8) 9463 2463
Facsimile: +61 (8) 9463 2499

EMAIL AND WEBSITE

info@korepotash.com
www.korepotash.com

DIRECTORS

Chairman: David Hathorn
CEO: Sean Bennett
Non-Exec Director: Jonathan Trollip
Non-Exec Director: Leonard Math
Non-Exec Director: Timothy Keating
Non-Exec Director: Pablo Altimiras

ISSUED CAPITAL

(As at – 20 September 2017)
768.2 m Ordinary Shares
ASX Code: K2P

Registration of Scheme Booklet

Perth, Australia, 21 September 2017 – Kore Potash Limited (ASX:K2P) ('Kore' or the Company) is pleased to confirm that the Scheme Booklet in relation to the proposed scheme of arrangement under which Kore Potash plc is to acquire all of the shares in the Company (**Scheme**) was registered with the Australian Securities and Investments Commission on Thursday, 21 September 2017.

The Scheme Booklet, which also contains the notice of scheme meeting, will be dispatched to the Company's shareholders on or before Tuesday, 26 September 2017. A copy of the Scheme Booklet will be released to ASX separately and will also be available on the Company's website at www.korepotash.com.

Shareholders should carefully read the Scheme Booklet in its entirety and the material accompanying it before deciding whether to vote in favour of the Scheme.

Shareholders will vote on the Scheme at a Scheme Meeting, which is expected to be held at 11.00am (WST) on Friday, 27 October 2017 at Level 6, Brookfield Place Tower 2, 123 St Georges Terrace, Perth, Western Australia.

- ENDS -

Enquiries: www.korepotash.com

Kore Potash Sean Bennett (CEO)	+27 11 469 9144
Canaccord Genuity (Nominated Adviser) Martin Davison / James Asensio	+44 (0)20 7523 8000
Tavistock (Financial PR & IR, UK) Emily Fenton / Edward Lee / Jos Simson	+44 (0) 207 920 3150
Fivemark Partners (PR & IR, Australia) Michael Vaughan	+61 422 602 720



Forward-Looking Statements

This news release contains statements that are "forward-looking". Generally, the words "expect," "potential", "intend," "estimate," "will" and similar expressions identify forward-looking statements. By their very nature and whilst there is a reasonable basis for making such statements regarding the proposed placement described herein; forward-looking statements are subject to known and unknown risks and uncertainties that may cause our actual results, performance or achievements, to differ materially from those expressed or implied in any of our forward-looking statements, which are not guarantees of future performance. Statements in this news release regarding the Company's business or proposed business, which are not historical facts, are "forward looking" statements that involve risks and uncertainties, such as resource estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements.

Investors are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date they are made.